

ALLIANCE STRATEGY WITH ATTORNEYS:

For Family & Elder Law Attorneys

Since your clients are your clients, we make an alliance with you as a sub-contractor in the benefits and eligibility processes. We have 20+ years experience navigating the bureaucracy.

In one common scenario, after you have implemented the appropriate legal strategy for families, there is still the need to work with the county to get the Medi-Cal eligibility granted. We can be your Medi-Cal application and financial planning partner.

For all other Attorneys

Refer to Senior Medi-Benefits individuals who need the services or programs listed below; with over 20 years history in California, we are uniquely placed to help your clients

Services and Programs we Provide to Seniors and Elders, and their families:

- Authorized Representation – Medi-Cal, SSI, SSDI
- LTC Medi-Cal Planning
- Benefits Retention using Pooled Trust program
- Trustee services for special needs trusts

Programs for Individuals with Disability

- Pooled Trust program for SSI or Medi-Cal benefits retention after a lump sum distribution such as inheritance or settlement